Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

Post-Travel Filing Instructions: Complete this form within 30 days of returning from

travel. Submit all forms to the Office of Public Records in 232 Hart Building. In compliance with Rule 35.2(a) and (c), I make the following disclosures with respec				2019 DEC 10 PM 2:1.7		
In compliance with Rube reimbursed/paid for			sures with respect to	travel expenses that have been or v		
A copy of the Priva	ate Sponsor Travel Ce	rization (Form RE-1), A	attachments (itinera	ry, invitee list, etc.)		
Private Sponsor(s) (lis	t all): Partnership fo	or a Secure America				
Travel date(s): Nove		•				
Name of accompanyin Relationship to Travel	-	ny): Chi l d				
	COSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addit		JSE OR DEPENDENT CHILD, ONLY ry.)		
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)		
☑ Good Faith Estimate □ Actual Amount	\$35	\$90	\$77	\$191 for Conference Services		
Expenses for Accomi	anving Spause or De	ependent Child (if applic	able).			
Expenses for Accomp	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)		
☐ Good Faith Estimate						
☐ Actual Amount						
Friedessary.): See atta	of all meetings and evached itinerary	vents attended. See Senat	te Rule 35.2(c)(6).	Attach additional pages if		
(3) (3) (3) (3) (10- Zó 19) (3) (Date)	(Irriniea i	name oj iraveier)	Cluy	(Signature of traveler)		
		MEMBER/OFFICER:		.,		
I have made a determine	nation that the expense	es set out above in conne	ections with travel de	escribed in the Employee Pre-Trave		

Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

12-10-2019 (Date)

(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

Form RE-1

EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

(Revised 10/19/15)

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required post-traver disclosure.	Clay Huddleston
Name of Traveler:	
Employing Office/Committee:	Senate Foreign Relations Committee, Majority
Partnership for a	Secure America
Private Sponsor(s) (list all):	<u> </u>
November 9-10 Travel date(s): 2019	
	for any reason you must notify the Committee.
Airlie Conference Center, Warr	
Destination(s):	·
Explain how this trip is specifically connect	ted to the traveler's official or representational duties:
Political Military Analyst for the Senate Foreig	ffers that will participate in foreign policy and national security lectures. Additionally, as a national committee, this trip will enable me to engage on security issues with er dialogue that leads to a more encompassing view on policy.
Name of accompanying family member (if Relationship to Employee: Spouse	Child
I certify that the information contained in the	his form is true, complete and correct to the best of my knowledge:
J	20 11
10-3-2019 (Date)	(Signature of Employee)
(Date)	(Signature of Employee)
ָה <u>ֿ</u>	
· ·	NATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms
Secretary for the Majority, Secretary for the Mi Senator Jim Risch	Clay Huddleston
ĎI,	hereby authorize
(Print Senator's/Officer's Name)	(Print Traveler's Name)
an employee under my direct supervision, t	to accept payment or reimbursement for necessary transportation, lodging, and
related expenses for travel to the event desc	cribed above. I have determined that this travel is in connection with his or her
duties as a Senate employee or an officehol	lder, and will not create the appearance that he or she is using public office for
private gain.	
I have also determined that the attendance of	of the employee's spouse or child is appropriate to assist in the representation
of the Senate. (signify "yes" by checking box)	
10/03/19	for Hinch
(Date)	(Signature of Supervising Senator/Officer)

BRIAN SCHATZ, HAWAII JEANNE SHAHEEN, NEW HAMPSHIRE

DEBORAH SUE MAYER, CHIEF COUNSEL AND STAFF DIRECTOR
CAMI MORRISON, CHIEF CLERK

TELEPHONE: (202) 224-2981 FACSIMILE: (202) 224-7416 TDD: (202) 228-3752

United States Senate

SELECT COMMITTEE ON ETHICS

October 30, 2019

Clay Huddleston Committee on Foreign Relations United States Senate Washington, DC 20510

Dear Mr. Huddleston:

This responds to your recent correspondence concerning an invitation you received to travel to the Congressional Partnership Program Retreat in Warrenton, Virginia, on November 9–10, 2019, sponsored by the Partnership for a Secure America (PSA). PSA certified to the Select Committee on Ethics (the Committee) that it will pay the necessary expenses related to the travel and that it is neither a lobbyist, lobbying firm, agent of a foreign principal, or otherwise acting as a representative or agent of a foreign government. PSA has also certified that it does not retain or employ a registered lobbyist or agent of a foreign principal and that no registered lobbyist or agent of a foreign principal will accompany you at any point throughout your trip.²

Based on information and materials available to the Committee, and assuming the actual travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this trip may be accepted under relevant Senate Rules and the Committee's Regulations and Guidelines for Privately-Sponsored Travel, so long as at the time of the payment or reimbursement, PSA is neither a registered lobbyist or lobbying firm under the Lobbying Disclosure Act of 1995, or an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35.

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the completed *Employee Pre-Travel Authorization* and the *Employee Post-Travel Disclosure of Travel Expenses* (Form RE-1 and Form RE-2), along with a copy of the *Private Sponsor Travel Certification Form*, and all relevant attachments (e.g., the private sponsor's invitation and itinerary) within 30 days of the conclusion of Privately-Sponsored Travel.

¹ The term "necessary expenses" has a specific definition. See Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms at 8.

² The term "any point throughout your trip" has a specific definition. See id. at 2.

Finally, Senate Rule 34 requires a reporting individual,³ on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

I hope you find this information helpful. If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,

Deborah Sue Mayer

Chief Counsel and Staff Director

Debrah du Maryn

Enclosure: Travel Checklist

³ A reporting individual is someone whose salary equals or exceeds 120% of the basic rate of pay for GS-15 (\$127,914 for CY 2019) or is a political fund designee and is required to file Financial Disclosure Reports.



Dear Clay Huddleston,

On behalf of Partnership for a Secure America (PSA), it is our pleasure to inform you that you have been accepted to join the fall 2019 Congressional Partnership Program (CPP). The session will begin on **Monday**, **September 16**th with an evening orientation from 6:00pm to about 8:00pm. Location is TBA.

Please review the following event schedule and let us know if you have any conflicts. In order to fully benefit from the program, it is important that you participate in the majority of the activities – with mandatory attendance for the weekend retreat at Airlie Conference Center.

Note that you have to submit ethics forms to attend the retreat. Please confirm with your office to ensure this is acceptable under your travel policy. If not, please let us know.

Orientation	Monday, September 16 th 6:00pm-8:30pm		
Negotiation Seminar	Monday, September 30 th & Tuesday, October 1 st 5:30pm-9:00pm **Timing may be subject to change**		
Dinner #1	Tuesday, October 15 th 6:30-9:00pm		
Dinner#2	Monday, October 28 th 6:30-9:00pm		
Retreat Conference at Airlie	Saturday, November 9 th : 1:30pm Departure Sunday, November 10 th : 6:30pm Return		
Dinner #3 Final	Monday, November 18 th 6:30-9:00pm		

Please reply back to this email by COB Wednesday, September 4th to confirm your participation. If you have any questions, email us at cpp@psaonline.org or call 202-293-8580.

Congratulations, and we look forward to your participation in the CPP!

Sincerely,

COPARTNERSHIP FOR A SECURE AMERICA

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): Partnership for a Secure America
2.	Description of the trip: Congressional staff weekend of foreign policy and national security lectures.
3.	Dates of travel: November, 9-10, 2019
4.	Place of travel: Airlie Conference Center, Warrenton, VA
5.	Name and title of Senate invitees: See attached list.
6.	 I certify that the trip fits one of the following categories: (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that: The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. AND
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

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9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:					
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip.					
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).					
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.					
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:					
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.					
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:					
	Partnership for a Secure America (PSA) is solely responsible for planning and conducting this trip.					
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:					
	PSA's mission is to promote bipartisanship in national security and foreign policy. This trip will bring					
	together staff from both parties to build cross-party relationships and discuss diverse perspectives on					
	pressing issues in the national security and foreign policy arena					
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:					
	This will be the 10th year of this such program and trip.					

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in addition to this cor	ngressional staff program	n, PSA releases high	-level bipartisan polic	cy statements on a
range of foreign police	cy topics. These statemen	nts are generally ava	ailable to the public.	
Total Expenses for E	•			- <u> </u>
	Transportation: Expenses:	Lodging Expenses	Meal	Other
Good Faith estimate Actual Amounts	\$35 (Coach Bus)	\$90 (for one night)	\$77 (for two days)	\$191 conference services (for two days). This includes cost of breakout room, A/V equipment, and incidental snacks/ refreshments.
ongressional particip	e trip involves an event the pation: ed specifically with regard			vith regard to
Reason for selecting	the location of the event	or trip		
	the location of the event	•	e area to encourage	staff to step
	gton DC, while also being	•	e area to encourage	staff to step
It is close to Washing	gton DC, while also being	able to get out of th	e area to encourage	staff to step
It is close to Washing outside their daily rou	ton DC, while also being	able to get out of the		staff to step
Name and location of Airlie Conference Ce	tines. Thotel or other lodging fa	acility: Varrenton, VA 20187		staff to step
Name and location of Airlie Conference Ce	tines. Thotel or other lodging fainter, 6809 Airlie Road, W	acility: Varrenton, VA 20187		

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	Meals and lodging are below the per diem rate.				
	· · · · · · · · · · · · · · · · · · ·				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	Participants will be transported round trip by coach bus.				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: None				
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: John Sullivan, Congressional Relations Associate				
	Name and Title: John Sullivan, Congressional Relations Associate				
	Name of Organization: Partnership for a Secure America				
	Address: 1129 20th St. NW, Suite 500, Washington DC 20036				
	Telephone Number: 202-293-8580				
	Fax Number: NA				
	E-mail Address: sullivan@psaonline.org				



CONGRESSIONAL PARTNERSHIP PROGRAM

Itinerary:

Saturday, November 9th

	Saturday, 110 veniber 2
1:30 pm	Depart from Union Station, Washington, DC
3:00 – 4:00 pm	Arrive at Airlie Conference Center & Check-in
4:00 – 5:30 pm	Material Review and Preparation
5:30 – 6:00 pm	Opening Remarks and Review of Agenda: Andy Semmel, Chairman of the Board of Directors, Partnership for a Secure America
	Andy Semmel will outline retreat agenda, provide

Andy Semmel will outline retreat agenda, provide logistical information for the weekend (i.e. location of restrooms, where to store luggage, etc.), and all attendees will introduce themselves.

6:00 – 6:30 pm

Airlie House – Meadow Room

Guest Speakers: Graeme Bannerman, Board of

Directors – Partnership for a Secure America; & Andy

Semmel, Chairman of the Board of Directors,

Partnership for a Secure America

Tanic: Bipartisan Panel: Principles and Processes for

Topic: Bipartisan Panel: Principles and Processes for Cooperation (Confirmed)

Discussion will cover the specifics of how a bipartisan group of Congressional staff are able to negotiate, cooperate, and achieve success in pursuit of legislative duties. Participants will engage one another in a partnership exercise.

6:30 - 7:00 pm

Federal Room

Pre-Dinner Reception
Informal conversations with guest speakers

Attendees will have an opportunity to informally engage their colleagues, PSA staff, and speakers.

7:00 - 9:00 pm

Federal Room

Keynote Dinner

Guest Speaker: Hon. Brad Carson, Professor or Public Policy, Frank Batten School of Leadership and Public Policy, University of Virginia

Topic: Perspectives of a Former Congressman on matters concerning national security with a focus on U.S.-China relations.

(Confirmed)

Mr. Carson will offer perspectives on his time serving as an intelligence office, as an Acting-Under Secretary, and as a Member of Congress. Mr. Carson will discuss issues relevant to U.S.-China relations.

9:00 – 10:00 pm

Federal Room

After-Dinner Reception

Informal conversations with guest speakers

Attendees will have an opportunity to informally engage their colleagues, PSA staff, and speakers.

Sunday, November 10th

Between 8:00 - 9:00 am

Airlie House – Dining Room Breakfast

9:00 - 12:00 pm

Group A
Airlie House – Meadow Room
National Security Council Simulation
National Security Advisor: Mr. Robert Sheldon,
Head of Technology Strategy for Public Sector at
CrowdStrike
(Confirmed)

Participants will engage in a simulation where they are asked to negotiate a solution to a hypothetical foreign policy crisis.

9:00 - 10:30 am

Group B

Airlie House – Jefferson Room

Guest Speaker: Ms. Tamanna Salikuddin,

United States Institute of Peace

Topic: Fostering Peace Processes

(Confirmed)

Ms. Salikuddin will draw on her experience as the Senior Expert for Inclusive Peace Processes at the United States Institute of Peace with a regional focus of South Asia

10:30 - 12:00 pm

Group B

Airlie House – Jefferson Room

Guest Speaker: Mr. Robert Cardillo,
Distinguished Fellow, Center for Emerging
Technology and Security, Georgetown University
Topic: How Geospatial Intelligence Supports
National Security, and Perspectives on
Integration in the Intelligence Community

(Confirmed)

Mr. Cardillo will draw on his experiences working in the National Geospatial-Intelligence Agency and the Office of the Director of National Intelligence.

12:00 - 1:00 pm

Airlie House – Dining Room Lunch

1:00-2:00 pm

Informal conversations with guest speakers

2:00 - 5:00 pm

Group B
Airlie House – Meadow Room
National Security Council Simulation

National Security Advisor: Mr. Robert Sheldon, Head of Technology Strategy for Public Sector at CrowdStrike (Confirmed)

Participants will engage in a simulation where they are asked to negotiate a solution to a hypothetical foreign policy crisis.

2:00 - 3:30 pm

Group A

Airlie House – Jefferson Room

Guest Speaker: Ms. Tamanna Salikuddin,

United States Institute of Peace *Topic:* Fostering Peace Processes

(Confirmed)

Ms. Salikuddin will draw on her experience as the Senior Expert for Inclusive Peace Processes at the United States Institute of Peace with a regional focus of South Asia

3:30 - 5:00 pm

Group A

Airlie House – Jefferson Room

Guest Speaker: Mr. Robert Cardillo,
Distinguished Fellow, Center for Emerging
Technology and Security, Georgetown University

Topic: How Geospatial Intelligence Supports
National Security, and Perspectives on
Integration in the Intelligence Community

(Confirmed)

Mr. Cardillo will draw on his experiences working in the National Geospatial-Intelligence Agency and the Office of the Director of National Intelligence.

5:00 - 5:30 pm

Airlie House – Meadow Room Wrap-up and Departure from Airlie



CONGRESSIONAL PARTNERSHIP PROGRAM

Fall 2019 Senate Participant List:

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Legislative Correspondent Sen. Lisa Murkowski

CLAY HUDDLESTON

Political-Military Affairs Analyst
Senate Committee on Foreign Relations, Majority

CLAIRE FIGEL

Policy Analyst
Senate Committee on Foreign Relations, Majority

PATRICK NAUGHTON

Legislative Liaison
Senate Liaison Division

MARGARET MACLEOD

Foreign Policy Fellow Sen. Cory Gardner

BEJNAMIN RILEY

Congressional Defense Fellow Sen. Tom Udall

NATHAN PIERRE

Sr. Legislative Correspondent Sen. Mike Braun

LAVANYA SRIDHARAN

Legislative Aide Sen. Ron Wyden

HANNAH SCHWARTZ

Legislative Aide Sen. Roy Blunt

JASMINE WYATT

Professional Staff Member
Senate Committee Foreign Relations, Minority

PATRICK WARREN

Counsel

Senate Permanent Subcommittee on Investigations